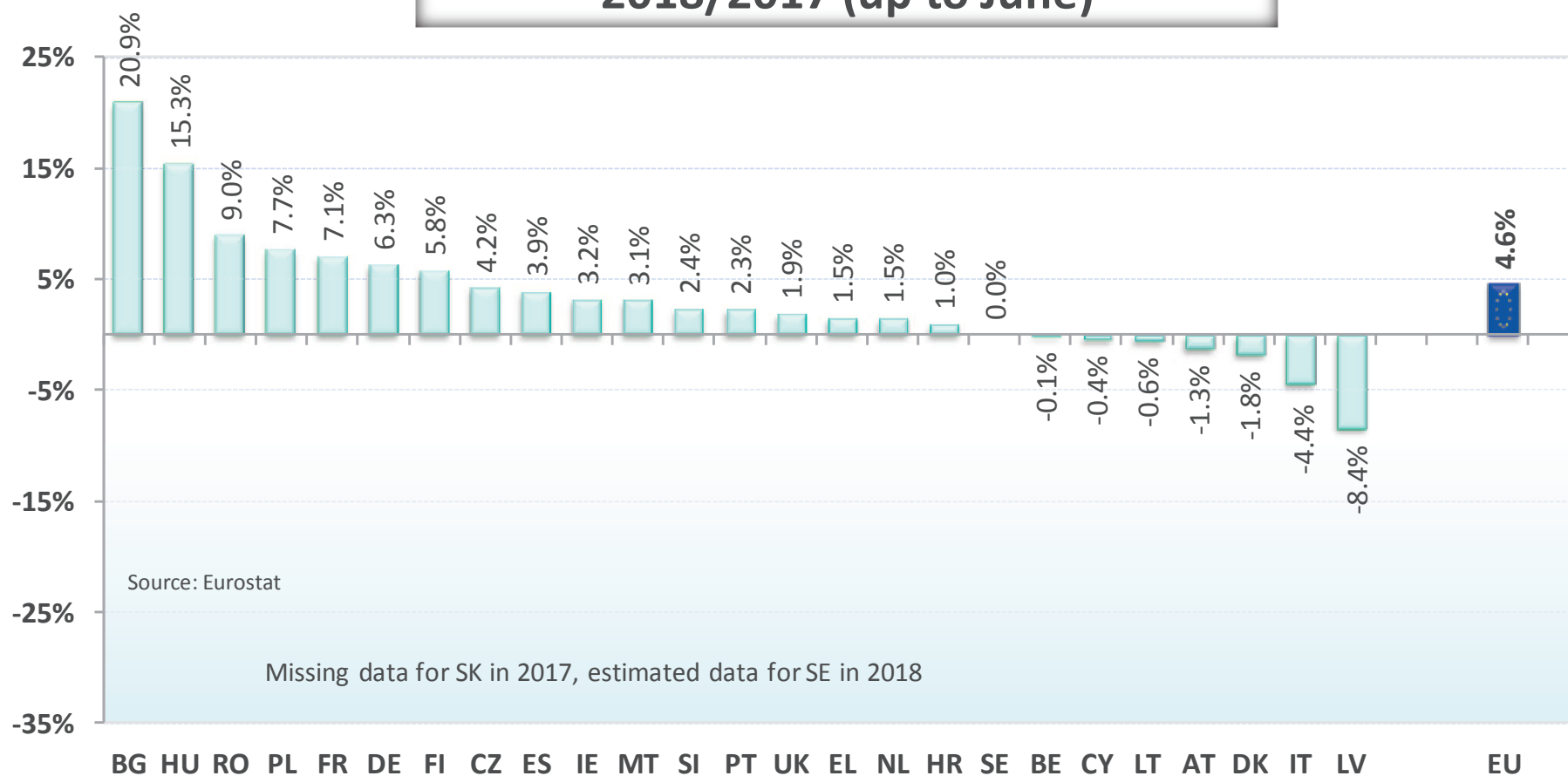


EU Market Situation for Poultry

**Committee for the
Common
Organisation of the
Agricultural Markets
20 September 2018**

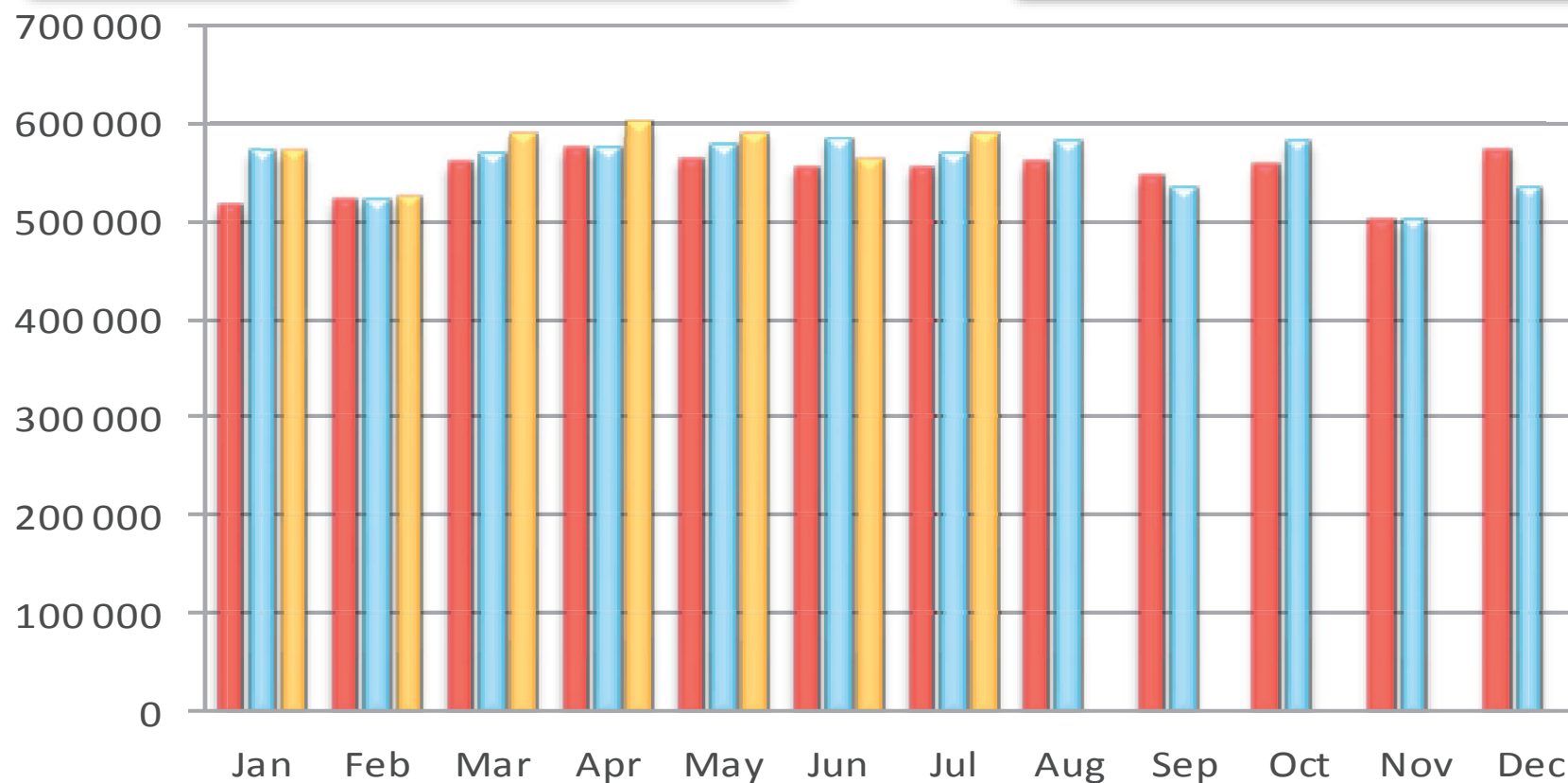


Change in Poultry Meat Production in % 2018/2017 (up to June)

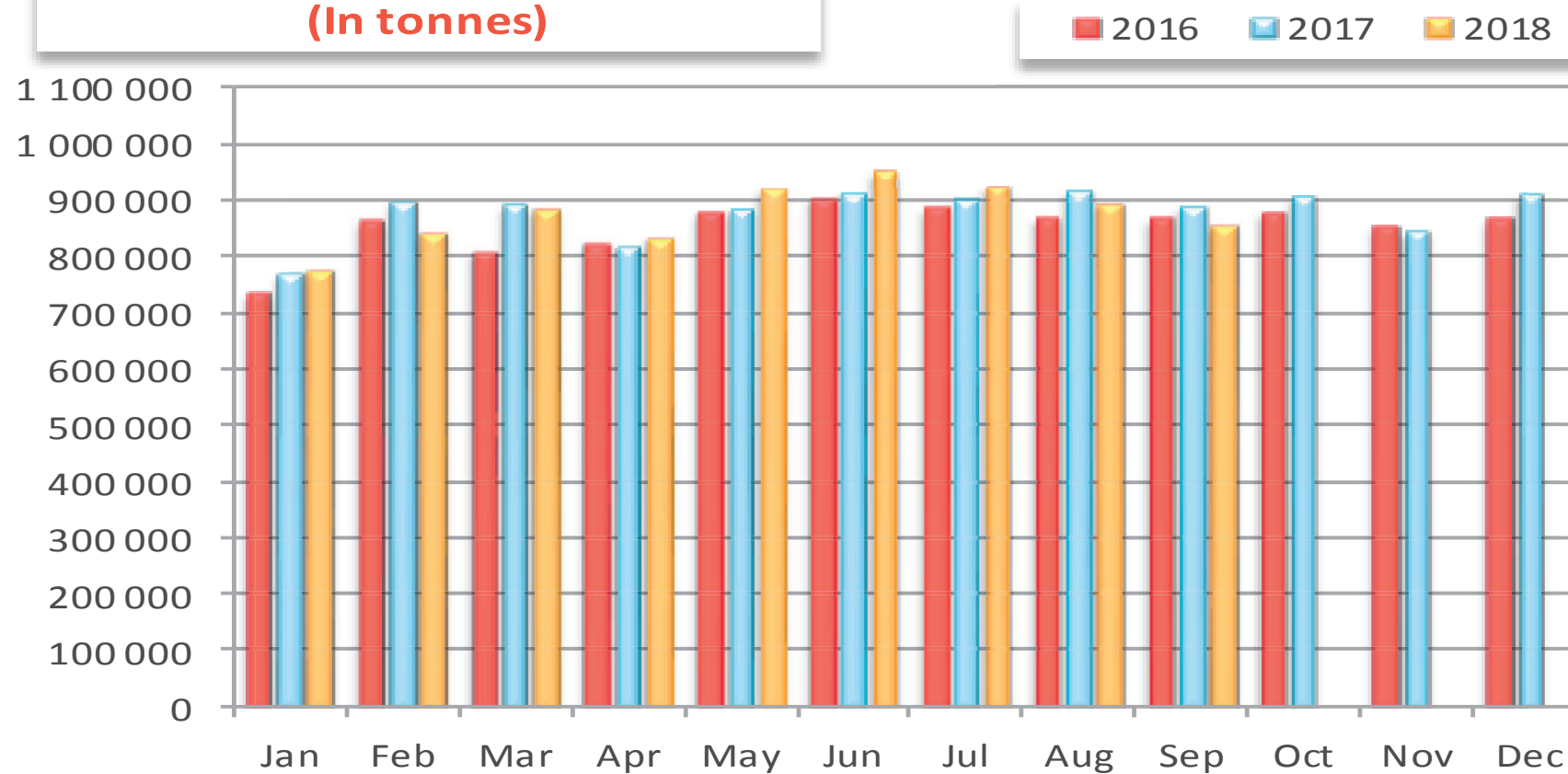


Chicks hatched for fattening (1 000 pieces)

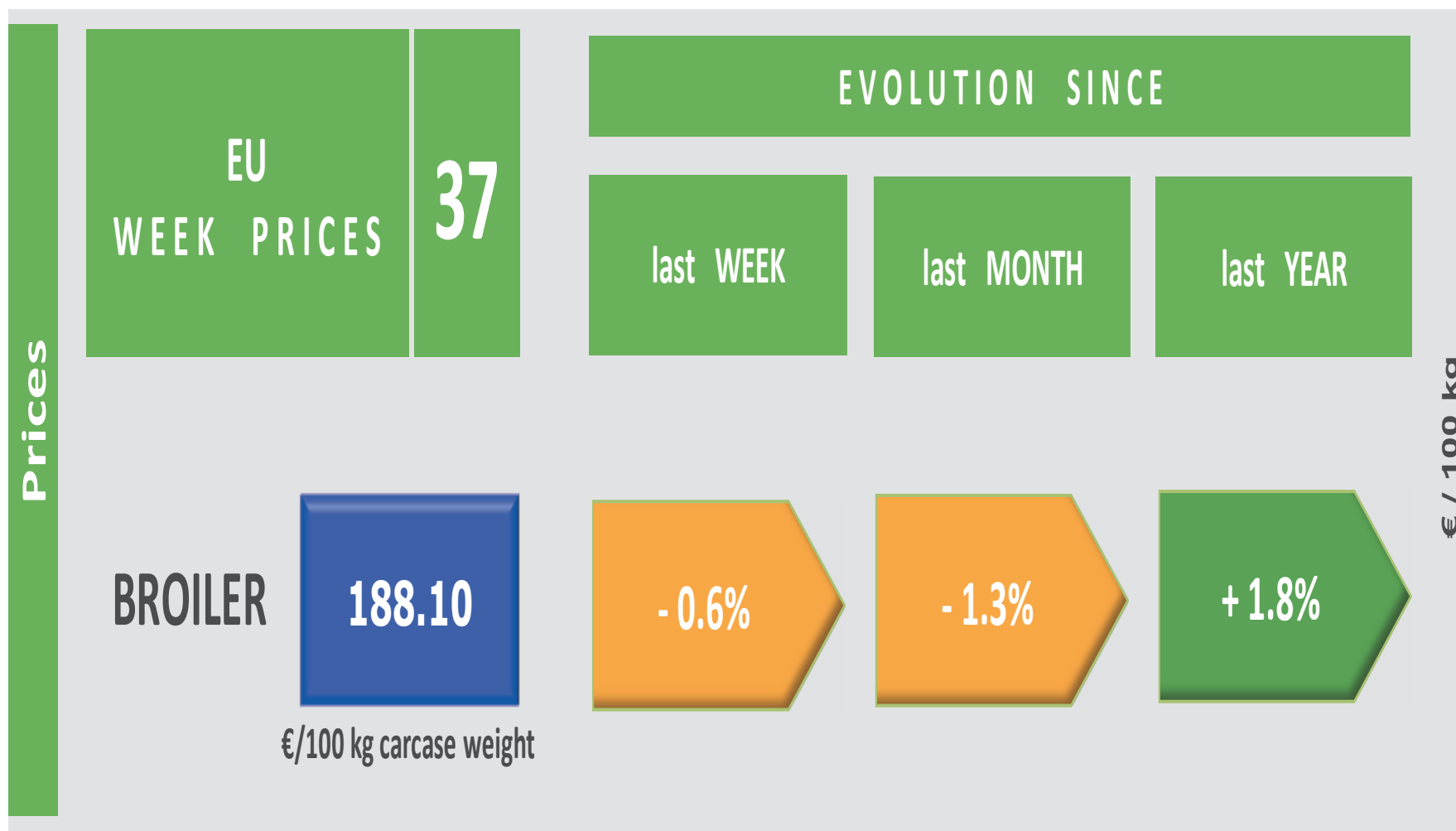
2016 2017 2018



Production forecast of broiler (In tonnes)

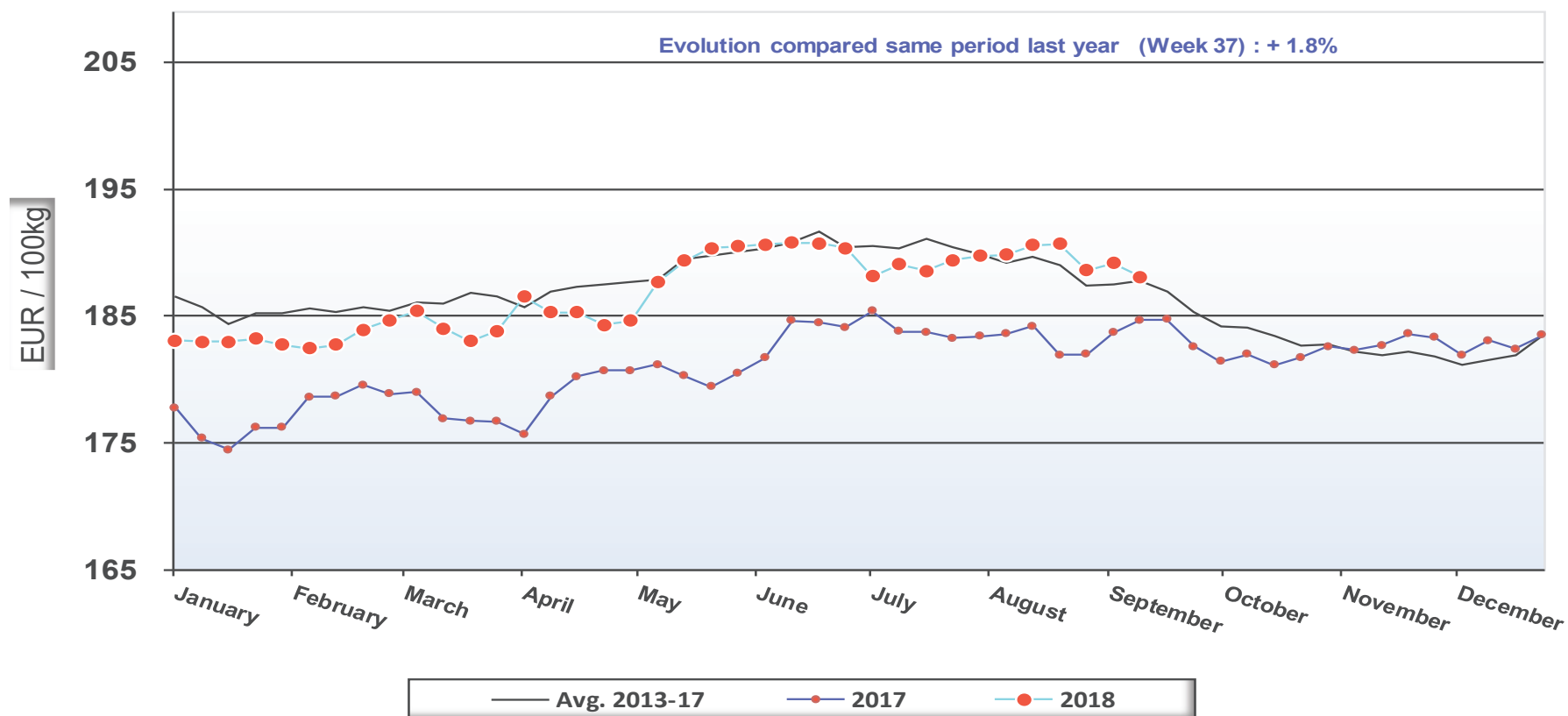


PRICES



Evolution of the weekly EU average price for **Broiler**

Latest price ==> 188.10 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EC) 2017/1185)

Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of MS prices - Broiler 65%
 US = weekly USDA prices - Fresh chicken grade A ,Chicago
 BR = average of prices in main producing states - (Avieworld.com.br)

— EU — US — BR

Imports of poultry meat from selected origins

	2014		2015		2016		2017		Jan-Jul 18		Compared to Jan-Jul 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Thailand	251 185	29.7%	274 524	31.4%	290 309	32.2%	265 738	32.9%	178 179	39.0%	+ 10%
Brazil	507 355	60.0%	501 327	57.3%	504 796	56.0%	401 465	49.7%	154 428	33.8%	- 39%
Ukraine	19 958	2.4%	42 513	4.9%	48 083	5.3%	80 083	9.9%	75 531	16.5%	+ 75%
Chile	25 815	3.1%	22 232	2.5%	28 808	3.2%	24 973	3.1%	25 286	5.5%	+ 87%
China	19 761	2.3%	18 403	2.1%	16 946	1.9%	19 203	2.4%	13 461	2.9%	+ 20%
Argentina	10 996	1.3%	8 529	1.0%	6 463	0.7%	6 300	0.8%	4 907	1.1%	+ 30%
Switzerland	4 307	0.5%	2 424	0.3%	2 548	0.3%	2 752	0.3%	1 808	0.4%	+ 31%
Turkey	16	0.0%			441	0.0%	173	0.0%	1 481	0.3%	+++
Others	6 351	0.8%	4 984	0.6%	3 656	0.4%	6 616	0.8%	2 323	0.5%	
Extra-EU	845 743		874 937		902 051		807 303		457 404		
% change			+ 3.5%		+ 3.1%		- 10.5%		- 6.9%		